

Workman Securities Corporation Quick Reference Contact List

Broker/Dealer Home Office

6500 City West Pkwy, Ste 350
Eden Prairie MN 55344
Main: (800) 225-6465
Fax: (952) 541-6019

Fixed Insurance Operations

119 3rd Ave NE
Independence IA 50644
Main: (800) 899-8371
Fax: (319) 334-7291



Securities

(800) 225-6465

Broker/Dealer Changes
Commissions
Compliance
Continuing Education (Regulatory)
Continuing Education (Firm Element)
Contracting
NASD Registration
New Business
Pending Case Management
Securities Product Vendor Information
Trading

Primary Contact	Ext.	Secondary Contact	Ext.
Catherine Seibert	328		
Aaron Jacobs	327		
Klaus (x313) Cathy (x311)	Jim (800-899-8371, x403)		
Kelly Buda	309		
Cathy Peters	311		
Leah Gravelle	323		
Leah Gravelle	323		
Kelly Buda	309		
Kelly Buda	309		
Bob Vollbrecht	305		
David Kubic	315		

Fixed Insurance

(800) 899-8371

Advanced Marketing (Life & Annuity)
Commissions
Contracting
New Business
Pending Case Management
Fixed Life Illustrations/Quotes
Fixed Annuity Product Information

Primary Contact	Ext.	Secondary Contact	Ext.
Dana Vietor	404		
Vanessa Tisl	401		
Carolyn Menken	405		
Chris Greiner	402	Maria Delagardelle	406
Chris Greiner	402	Maria Delagardelle	406
Krista Bergfeld	416		
Ashley Vietor	406		

Miscellaneous

(800) 899-8371

401(k) and Profit Sharing TPA
Website & E-mail Administration

Rep Recruitment

Primary Contact	Ext.	Secondary Contact	Ext.
Carolyn Menken	405		
Cheri Rouen	326		
Bob Vollbrecht	305		

In the event the contact person is unavailable and your matter requires immediate attention, please contact the main number to be connected with another home office team member.